

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036
—
(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

RECORDATION NO. 18959-N FILED

OCT 09 '03 1-54 PM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A LESTER

October 9, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Assignment, dated October 1, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Assignment of Chattel Paper which was previously filed with the Board under Recordation Number 18959-M.

The name and address of the party to the enclosed document are:

Secured Party: Citicorp North America, Inc.
450 Mamaroneck Avenue
Harrison, NY 10528

A description of the railroad equipment covered by the enclosed document is:

All railcars set forth in Recordation Number 18959-M

Mr. Vernon A. Williams
October 9, 2003
Page Two

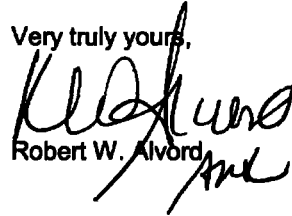
A short summary of the document to appear in the index follows:

Release of Assignment

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", is written over the typed name. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/anr
Enclosures

REGISTRATION NO. 18959-N FILED

RELEASE OF ASSIGNMENT

OCT 09 '03

1-54 PM

SURFACE TRANSPORTATION BOARD

The undersigned, CITICORP NORTH AMERICA, INC., Secured Party, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, hereby terminates and releases its interest in and rights to payment under the loan and security agreements identified in the instrument described below and its security interest in and to all railroad equipment covered by such instrument:

Assignment of Chattel Paper, dated June 26, 1998, between TBCC Funding II, LLC, Assignor, and Citicorp North America, Inc, as Agent, Assignee, filed with the Surface Transportation Board on July 2, 1998, under Recordation Number 18959-M, Recordation Number 19841-G and Recordation Number ~~20510-H~~ 20150-H.

Dated this 1st day of October, 2003.

CITICORP NORTH AMERICA, INC.

By: 


DAVID J. DONOFRIO
Vice President

Title: _____

State of NEW YORK)

County of NEW YORK)

On this 1st day of October, 2003, before me personally appeared David J. Dawidzio, to me personally known, who being by me duly sworn, says that (s)he is a Vice President of CITICORP NORTH AMERICA, INC. and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


NOTARY PUBLIC

(Notarial Seal)

My commission expires:

DENISE C. PERRY
Notary Public State Of New York
No. 01PE6045J04
Qualified in Nassau County
Commission Expires 12/31/2006

"Certificate filed New York County"